

Number : 020/SM-CS /XI/2018 Jakarta, 30 November 2018

Attachment(s) : 1. Print Advertisement in *Suara Merdeka* Newspaper
2. Deed No. 115 dated 29 November 2018

Subject : **Disclosure of Information or Material Facts**

To:

**Executive Head of Capital Market Supervision/ Kepala Eksekutif Pengawas Pasar Modal
Financial Services Authority / Otoritas Jasa Keuangan**
in Jakarta

Dear Sir/Madam,

In compliance with the provisions of the Regulation of the Financial Services Authority (*Otoritas Jasa Keuangan*, OJK) Number 31/POJK.04/2015 on Disclosure of Information or Material Facts by Issuers or Listed Companies, we hereby report for and on behalf of the Company the following Information or Material Facts:

Name of Issuer or Listed Company : PT Industri Jamu Dan Farmasi Sido Muncul Tbk.
(**"Company"**)

Business Sector : Herbal and pharmaceutical industry

Phone : 021-76928811

Fax : 021-76928815

E-mail Address : tiur.simamora@sidomuncul.co.id

1.	Date	28 November 2018
2.	Type of Information or Material Facts	Other Information or Material Facts
3.	Description of Information or Material Facts	That on 28 November 2018, the Shareholders of PT Muncul Mekar ("Muncul Mekar"), a company domiciled in Semarang and a subsidiary of the Company, has decided to reduce the paid-in and issued capital in Muncul Mekar by reducing the company's nominal value of shares from Rp650,000 (six hundred and fifty thousand Rupiah) per share to Rp380,000 (three hundred and eighty thousand Rupiah) per share.

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		<p>The Resolution of the Shareholders are stated in the Deed No. 115 dated 29 November 2018, made before Prof Dr Liliana Tedjosaputro S.H., M.H., M.M., a Notary in Semarang.</p> <p>Accordingly, Muncul Mekar's Authorised Capital decreased from Rp975,000,000,000 (nine hundred seventy-five billion Rupiah) to Rp570,000,000,000 (five hundred seventy billion Rupiah) and its Paid-in and Issued Capital decreased from Rp601,870,750,000 (six hundred one billion eight hundred seventy million seven hundred fifty thousand Rupiah) to Rp351,862,900,000 (three hundred fifty-one billion eight hundred sixty-two million nine hundred thousand Rupiah), such that the paid-in and issued capital in PT Muncul Mekar is as follows:</p> <ol style="list-style-type: none"> 1. PT Industri Jamu Dan Farmasi Sido Muncul Tbk. holds 925,954 shares at a nominal value of Rp380,000 (three hundred and eighty thousand Rupiah) for a total sum of Rp351,862,520,000 (three hundred fifty-one billion eight hundred sixty-two million five hundred twenty thousand Rupiah); 2. PT Hotel Candi Baru ("HCB") holds 1 share at a nominal value of Rp380,000 (three hundred and eighty thousand Rupiah). <p>The difference resulting from the reduction in paid-in and issued capital will be refunded to each shareholder in proportion to their shareholdings after all regulatory requirements have been met.</p>
4.	Effects of the information or material facts to operations, legal affairs, financial performance, or business sustainability of the Issuer or Listed Company	<p>Effects to operations: No significant effects, since Muncul Mekar's core business is serving as the Company's distributor.</p> <p>Effects to legal affairs: No significant effects.</p>

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		<p>Effects to financial performance: The reduction of capital in the Company's subsidiary has a positive effect on the Company's financial performance.</p> <p>Since the reduction of capital was carried out by reducing the nominal value of shares and refunding the difference of such reduction to shareholders, the Company will receive a sum of Rp250,007,580,000 (two hundred fifty billion seven million five hundred eighty thousand Rupiah).</p> <p>Effects to business sustainability: Since the Company's liquidity increased, as described above, it is expected that such increase can support the Company's business sustainability and development.</p>
5.	Other notes	None

We thank you for your kind attention.

PT Industri Jamu Dan Farmasi Sido Muncul Tbk.

[signed]

Tiur Simamora
Corporate Secretary

CC:

1. PT Bursa Efek Indonesia (Indonesia Stock Exchange), Listings Division for Real Sector/Divisi Penilaian Perusahaan Sektor Riil
2. Directors and Board of Commissioners

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